FEDBENEFITS CENTER

FED Optimizer

Your Financial GPS from Career Start through Retirement

What is FED Optimizer?

As a Federal Employee your financial road map can have unique twists and turns. Like a GPS, we help our members on their path along their financial journey. But more importantly, when there are detours or a wrong turn, we recalculate and get them going in the right direction. FED Optimizer provides members with resources and advice that is custom built for Federal Employees' unique financial planning needs. Join today and you will get a partner focused on your retirement but also your entire financial journey. Whether it's advice on TSP, FERS, asset allocation, investments, budgeting or debt consolidation, our FED Optimizer members have a trusted partner on-call!

Why Us

- You deserve an expert who specializes in your FED Benefits, FERS, and TSP
- Support of a financial team led by an experienced CFP®
- Move forward with a plan that is customized and organized for you
- Simplify your financial picture for true peace of mind
- Platinum-level service and financial advice for only $10 a pay period

Understand the Big Picture

- Comprehensive Analysis
- Financial Preparedness Test
- Risk Assessment

Sleep Well at Night

- Debt/Budget/Insurance Guidance
- Financial Team On-Demand

Simplifying the Complex

- Education
- Planning
- On going Guidance

GET IN TOUCH:

Call Us at:
(800) 440-2468

Email Us at:
admin@fedbenefitscenter.com

FEDBenefitsCenter.com

Membership overview:

Comprehensive Financial Overview:

They say a picture is worth a thousand words. We agree. We start by creating a visual experience that displays your household: who is important to you, what resources will be available – both now and in the future- to use towards your financial goals. This helps us strategically develop a plan customized for you.

Financial Preparedness:

We track your financial progress and priorities by identifying funding gaps toward financial goals like retirement, loss of life, disability, education planning, etc. and we track the progress based on required actions.

Budgeting/Debt Analysis:

We organize, document, and analyze your income, current expenses, and debt. We put together a strategic, wise spending and saving plan for your short and long-term goals.

Investment Risk Assessment:

We help you align your investments in the TSP and any other investment accounts you may have with your unique risk profile. This is based on your unique investment objectives, experience, time horizon, risk tolerance and financial situation.

Retirement Income Planning:

We help you make strategic sense of and strategically help you determine how to best maximize your various retirement income sources including the FERS Annuity, FERS Annuity Supplement, Social Security, TSP distributions and any other sources you may have.

Ongoing Communication:

We send you a monthly and quarterly newsletters on current market, business, and economic information. We also provide you with ongoing educational resources based on what is more meaningful for your particular stage of your life.

Access:

You have a financial team "On Call" to address any financial question or concern you may have, whenever you need it. Text, email, or call 7 days a week.

Insurance Analysis:

Risk Management is the foundation to a good financial plan, so we do a comprehensive analysis of your insurance needs. From your FEGLI Life insurance options to short-term disability and everything in between, we analyze what you have and what you really need based on your overall financial situation.

One on one with our CFP®:

Just like you get a physical check-up annually with your doctor, it's equally important to get an annual financial check-up. We provide a comprehensive annual financial check-up to help keep your financial goals on track and strategically organize your finances, TSP and other investments.

Value:

Platinum-level service and financial advice for only $10/pay period.

Do you want more "hands on" Assistance?

- Have your TSP professsionally managed on an ongoing basis**
- Remove the burden and emotions of investing
- Investments made based on your personal goals, risk tolerance and time horizon

Learn how to add active TSP Management to *FED Optimizer* today!

An annual investment advisory fee is charged quarterly based on total value of assets being managed instead of the $10 bi-weekly subscription fee